

PARTNERING WITH INSOCIAL



PARTNERING with INSocial in 7 Easy Steps!

1. CONNECT: learn about you / your needs
2. ASSESS: current insurance program
3. EDUCATE: report findings on your program and review hot topics in the market
4. DECIDE: if we're a fit for one another
5. QUOTE: we do the work to quote multiple carriers that specialize in your industry
6. PARTNER: go with our insurance proposal, e-sign and we'll help you cancel the old policies... then
7. SUCCEED: we strive to make it a beneficial partnership and bring value to your organization through the following...

INSURANCE FOR:
DD PROVIDERS
NON-PROFITS
SOCIAL SERVICES



INSocial
Risk Advisors

*Discount to OPRA
Members

**OPRA Preferred Vendor
Partner & Member**

Justin Buren, AU, CPCU
614.942.1226 x4
jburen@insocialra.com



Justin has been around the DD community both personally and professionally since 2008 and he can't wait to hear how you fell in love with the industry!

CLIENTS RECEIVE

With our focus being serving social service businesses, we've tailored these resources to you. We believe in education and holistic risk management advice, moving beyond just insurance policies.



Our Process: digital, efficient, no blank apps!



FREE MVR SERVICES



1 Year of MYHIPAA subscription



Bi-Annual Reviews & Claims Concierge



Cyber Risk Assessments



Educational Staff Seminars



Below suite of tools at your disposal

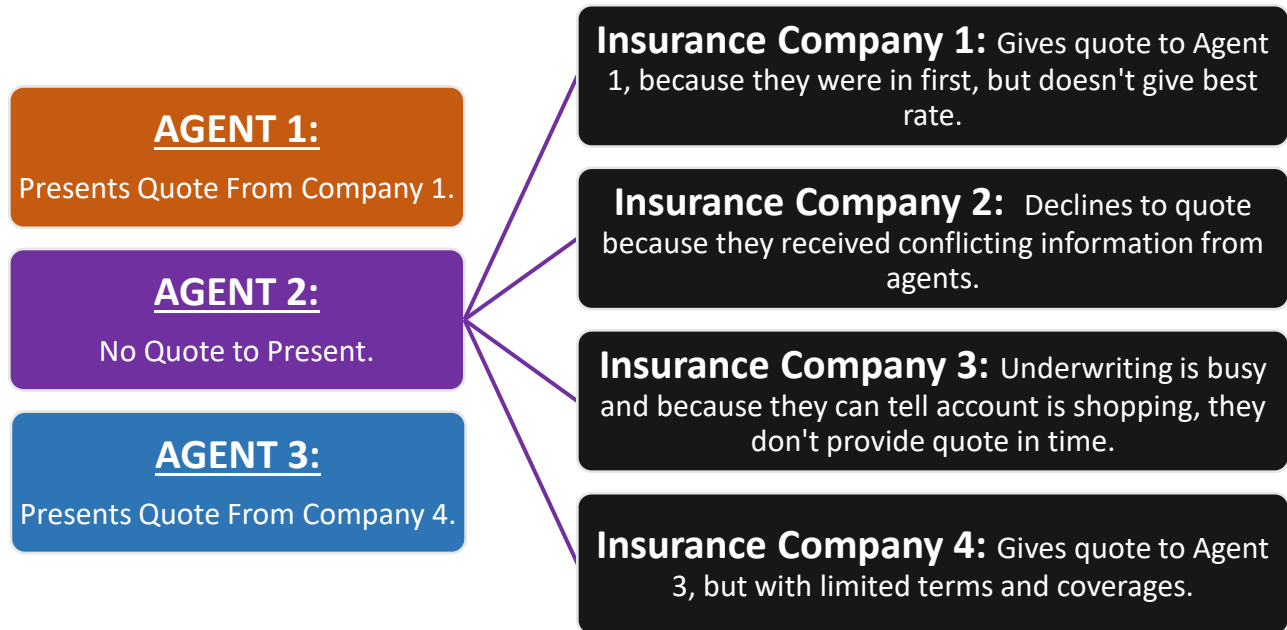
SAMPLE MANUALS	POLICY TEMPLATES	CHECKLISTS/SCORECARDS	WHITE PAPERS
Employee Safety	15 Passenger Van	Safety Program	Managing Volunteers
Health Care Employee	Abuse Presentation	Business Ops Checklist	Corporate Recordkeeping
Volunteer Safety	Fleet Safety	Continuity Planning	Risk of violence helping others
Residential Facility Safety	Mobile Device Policy	Employment Practices Risk Scorecard	Personal cars for business use
Business Continuity	Drug-Free Workplace	Creating/Maintaining Employee Files Checklist	Best practices for employee evaluation
	Workplace Violence Prevention	Cyber Risk Scorecard	Incidental medical malpractice for social services
	Safe Driver	Directors & Offices Liability Scorecard	Selecting fiduciaries
	Post-Accident Policy	Event Planning Checklist	Employment practices and donated funds



CONNECT. INSURE. SUCCEED.

Which is better for you?

SCENARIO 1: Shop agencies and insurance companies



SCENARIO 2: Let 1 agency work for you



CONNECT. INSURE. SUCCEED.